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# Peru's Infrastructure Project Portfolio

January, 2021



PERÚ

Ministerio  
de Economía y Finanzas



**ProInversión**

Agencia de Promoción de la Inversión Privada - Perú

# PROINVERSION and the PPP

## PROINVERSION'S ROLE

- **Specialized technical body, attached to Ministry of Economy and Finance**, with technical, functional, administrative, economic and financial autonomy.
- PROINVERSIÓN promotes private investment through Public Private Partnerships (PPP), Asset Projects and Works for Taxes (OxI)
- Portfolio with traditional/productive infrastructure projects (transportation, electricity) and more recent emphasis on social infrastructure (education, health and sanitation)
- PROINVERSION is in charge of projects of national relevance that are assigned to it and those that are commissioned on behalf of the subnational governments.
- Currently, the PPP portfolio includes 37 projects, 19 in advanced stage and 18 in maturity.

## ¿WHY PPP?



Scheme through which the private sector introduces technology and innovation



Encourages shorter delivery times and within the agreed budget.



Setting budgetary certainty by establishing upfront commitments to whole-of-life costs of providing infrastructure services over time



A way of developing local private sector capabilities through joint ventures with large international firms, as well as sub-contracting



Diversifying the economy by making the country more competitive in terms of its facilitating infrastructure base as well as giving a boost to its business and industry



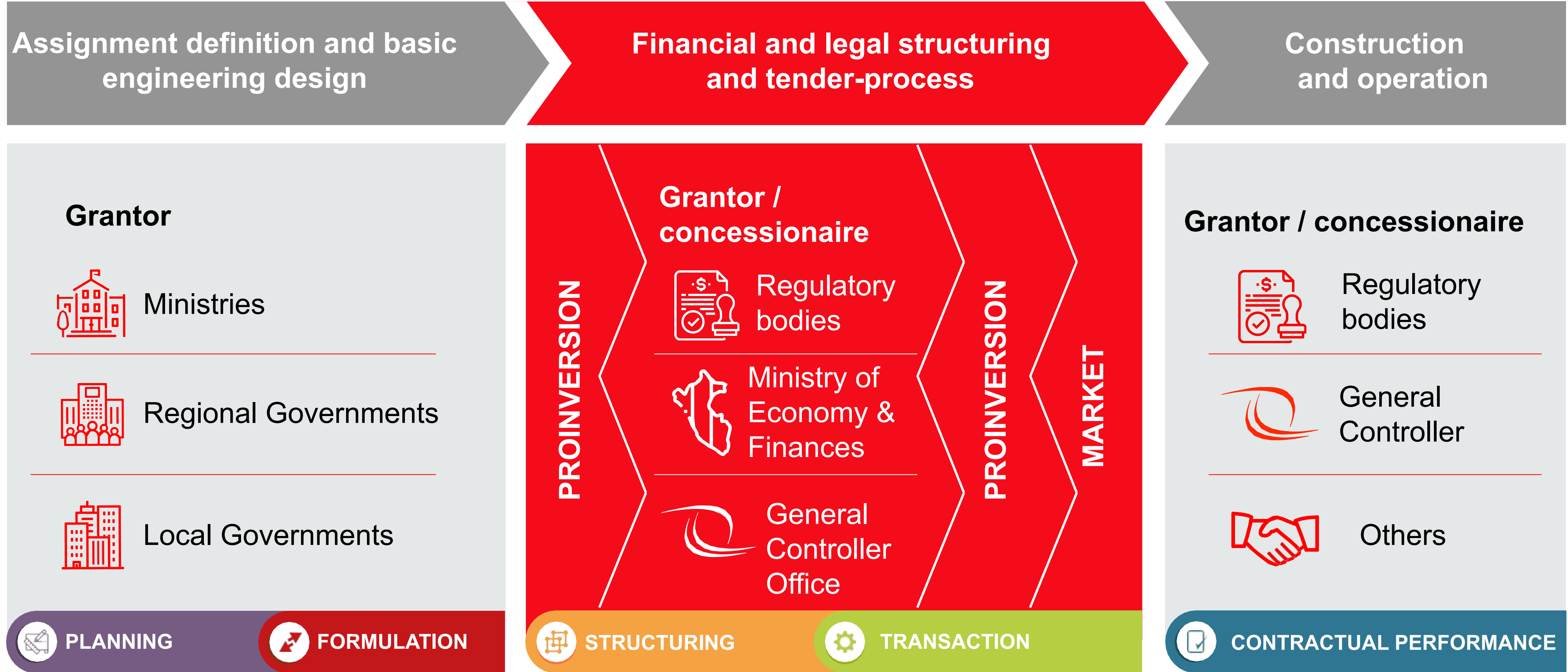
Enhances public sector capabilities to meet growing demand for infrastructure



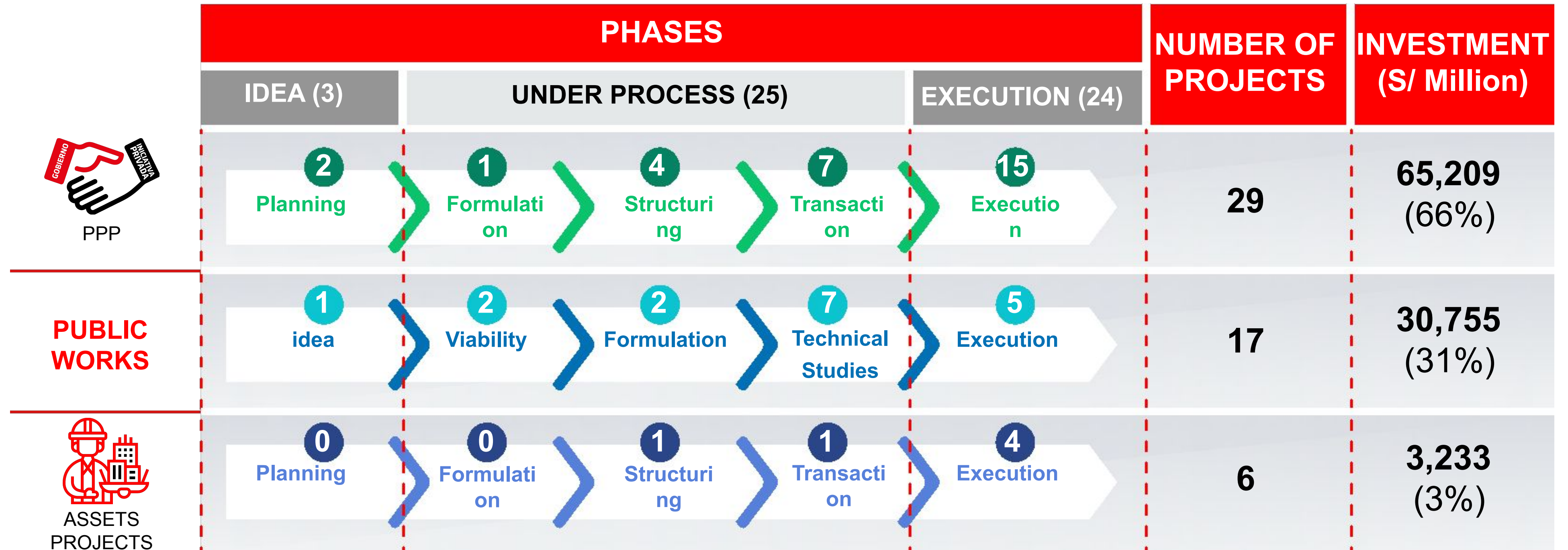
Enables higher value for money through risk transfer to the private sector

Source: World Bank (PPP Knowledge Lab)

# PROINVERSION role in the PPP process



# PPP for closing the infrastructure gap (NIPC\*)



Source: NIPC (2019)

\* NIPC - National Infrastructure Plan for Competitiveness

# PROINVERSION's optimized portfolio

## MATURING PROJECTS

18 projects worth more than USD 2 billion



	<b>HEALTH</b>		<b>TRANSPORTATION</b>
	<ol style="list-style-type: none"> <li>1. GIRSE</li> <li>2. New Central Military Hospital</li> <li>3. Hipolito Unanue Hospital</li> </ol>		<ol style="list-style-type: none"> <li>13. Longitudinal Sierra Highway Section 4*</li> </ol>
	<b>WATER &amp; SANITATION</b>		<b>ENERGY</b>
	<ol style="list-style-type: none"> <li>4. Trujillo WWTP</li> <li>5. Cajamarca WWTP</li> <li>6. Cañete WWTP</li> <li>7. Cusco WWTP</li> <li>8. Tarapoto WWTP</li> <li>9. Chincha WWTP</li> <li>10. Rural Sanitation Project in Loreto</li> <li>11. Ilo Desalination Plant</li> </ol>		<ol style="list-style-type: none"> <li>14. SITGAS*</li> <li>15. ENOSA</li> <li>16. Reque-Nueva Carhuaquero*</li> </ol>
	<b>EDUCATION</b>		<b>TOURISM</b>
	<ol style="list-style-type: none"> <li>12. IPC Cusco</li> </ol>		<ol style="list-style-type: none"> <li>17. Cerro San Cristobal</li> <li>18. Choquequirao Tourism Services</li> </ol>

(\*) Value to be updated

## 2021 MILESTONES

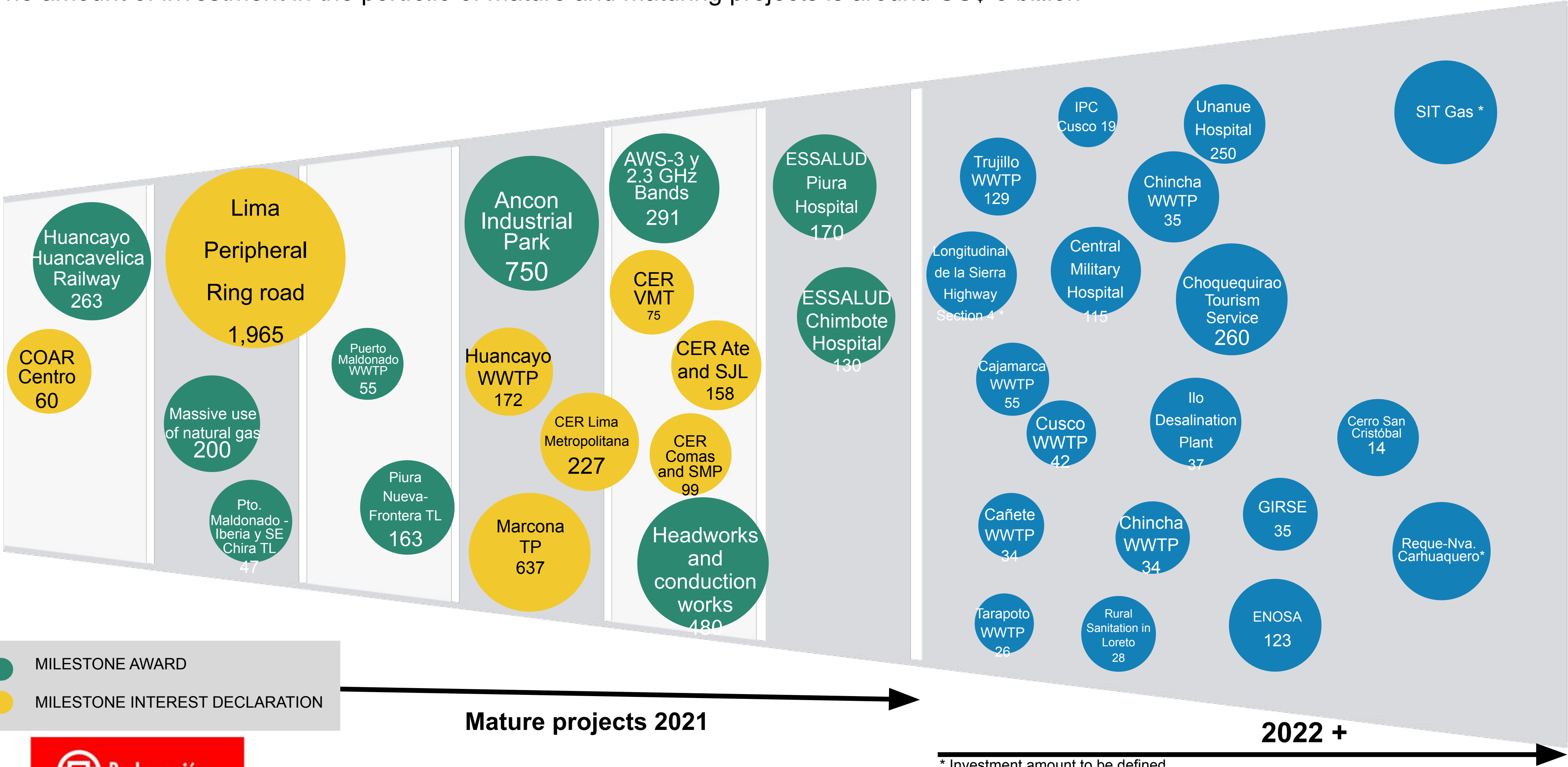
19 projects worth about USD 6 billion

### Goals July 2021

 <p><b>MILESTONE AWARD</b> 11 Projects \$ 2,500 million</p>	<p><b>Health</b></p> <ol style="list-style-type: none"> <li>1. ESSALUD Chimbote*</li> <li>2. ESSALUD Piura*</li> </ol> <p><b>Energy</b></p> <ol style="list-style-type: none"> <li>7. Massive use of Natural Gas</li> <li>8. Piura Nueva-Frontera TL</li> <li>9. Pto Maldonado – Iberia TL</li> <li>10. Valle del Chira SE</li> </ol> <p><b>Water &amp; Sanitation</b></p> <ol style="list-style-type: none"> <li>3. Pto Maldonado WWTP</li> <li>4. Headwaters</li> </ol> <p><b>Production (logistics)</b></p> <ol style="list-style-type: none"> <li>11. Ancon Industrial Park</li> </ol> <p><b>Transport and Communication</b></p> <ol style="list-style-type: none"> <li>5. Huancayo – Huancavelica Railway</li> <li>6. AWS-3 and 2.3 GHz bands</li> </ol>
 <p><b>MILESTONE DECLARATION OF INTEREST</b> 08 Projects USD\$ 3,400 million</p>	<p><b>Education</b></p> <ol style="list-style-type: none"> <li>12. COAR Centro</li> <li>13. CER VMT</li> <li>14. CER Lima Metropolitana</li> <li>15. CER Comas and SMP</li> <li>16. CER Ate and SJL</li> </ol> <p><b>Transport and communication</b></p> <ol style="list-style-type: none"> <li>18. Lima Peripheral Ring Road</li> <li>19. San Juan de Marcona TP</li> </ol> <p><b>Water &amp; Sanitation</b></p> <ol style="list-style-type: none"> <li>17. Huancayo WWTP</li> </ol>

# 2021 Milestones – mature projects

The amount of investment in the portfolio of mature and maturing projects is around US\$ 8 billion



\* Investment amount to be defined

# HUANCAYO – HUANCAMELICA RAILWAY

## TRANSACTION



### RESPONSIBLE BODY

Ministry of  
Transport and  
Communications



### MODALITY

Co-financed  
State Initiative



### INVESTMENT (EXC. VAT)

US\$ 263 million



### TERM

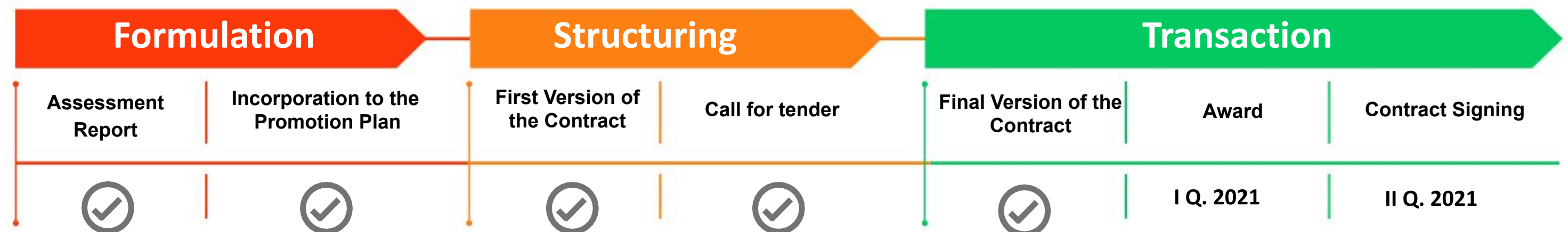
30  
years



### AREA OF INFLUENCE

Junín and  
Huancavelica

  
**ESTIMATED AWARD  
DATE**  
1<sup>st</sup>. Quarter 2021



# LONGITUDINAL DE LA SIERRA HIGHWAY

## SECTION 4

### STRUCTURING



#### RESPONSIBLE BODY

Ministry of Transport and Communications



#### MODALITY

Co-financed State Initiative



#### INVESTMENT (EXC. VAT)

US\$ 709 million



#### TERM

25 years



#### AREA OF INFLUENCE

Apurímac, Ayacucho, Ica, Junín and Huancavelica

  
ESTIMATED AWARD DATE  
1<sup>st</sup>. Semester 2022



(\*) Promotion process relaunch

# MASSIVE USE OF NATURAL GAS CENTRAL AND SOUTHERN PERU

## TRANSACTION



### RESPONSIBLE BODY

Ministry of Energy and Mines



### MODALITY

Self-financed  
State Initiative



### INVESTMENT (EXC. VAT)

US\$ 200 million



### TERM

32  
years

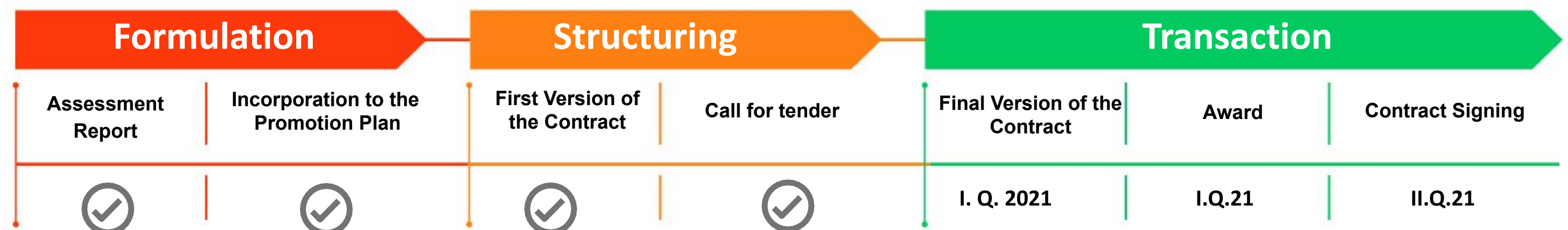


### AREA OF INFLUENCE

Ucayali, Junín,  
Huancavelica,  
Ayacucho, Apurímac,  
Cusco and Puno.



ESTIMATED AWARD  
DATE  
1<sup>st</sup>. Quarter 2021



# 138 KV PUERTO MALDONADO - IBERIA TRANSMISSION LINE AND 220/60/23 KV of 100 MVA VALLE DEL CHIRA SUBSTATION

## TRANSACTION



### RESPONSIBLE BODY

Ministry of Energy and Mines



### MODALITY

Self-financed  
State Initiative



### INVESTMENT

(EXC. VAT)  
US\$ 47 million



### TERM

30  
years

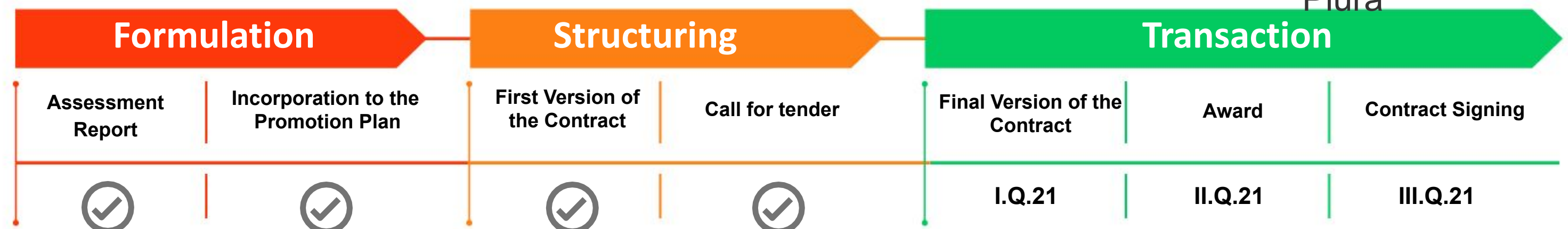


### AREA OF INFLUENCE

Provinces of  
Tambopata and  
Tahuamanu  
in Madre de Dios, and  
the province of Paita in

Piura

  
**ESTIMATED AWARD DATE**  
2<sup>nd</sup>, Quarter 2021



# 500 KV PIURA NUEVA-FRONTERA SUBSTATION TRANSMISSION LINE

## TRANSACTION



### RESPONSIBLE BODY

Ministry of Energy and Mines



### MODALITY

Self-financed  
State Initiative



### INVESTMENT (EXC. VAT)

US\$ 163.5 million



### TERM

30 years

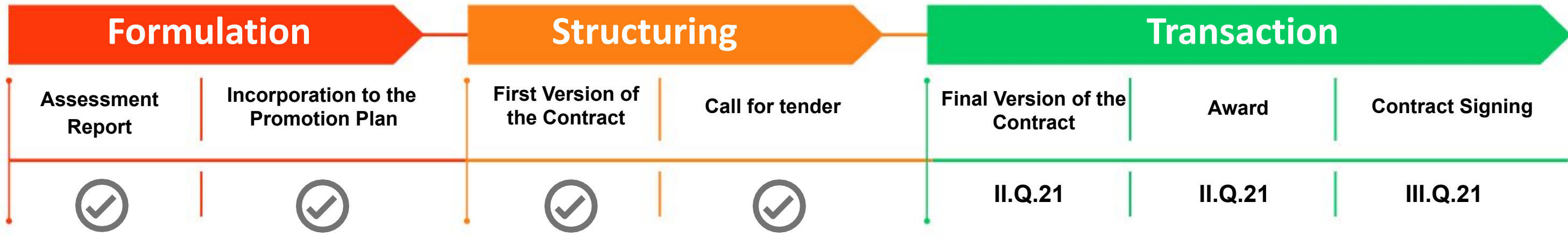


### AREA OF INFLUENCE

Tumbes and Piura



ESTIMATED AWARD DATE  
2<sup>nd</sup>, Quarter 2021



# TELECOM-RADIOELECTRIC SPECTRUM BANDS:

(I) 1 750-1 780 MHZ AND 2 150-2 180 MHZ; AND (II) 2 300 -2 330 MHZ

## STRUCTURING



### RESPONSIBLE BODY

Ministry of Transport and Communications



### MODALITY

Project in Assets  
State Initiative



### INVESTMENT (EXC. VAT)

US\$ 291 million



### TERM

20 years



### AREA OF INFLUENCE

National level

  
**ESTIMATED AWARD DATE**  
3<sup>rd</sup>, Quarter 2021



# ANCON INDUSTRIAL PARK

## TRANSACTION



### RESPONSIBLE BODY

Ministry of Production



### MODALITY

Project in Assets  
State Initiative



### INVESTMENT

(EXC. VAT)  
US\$ 750 million



### TERM

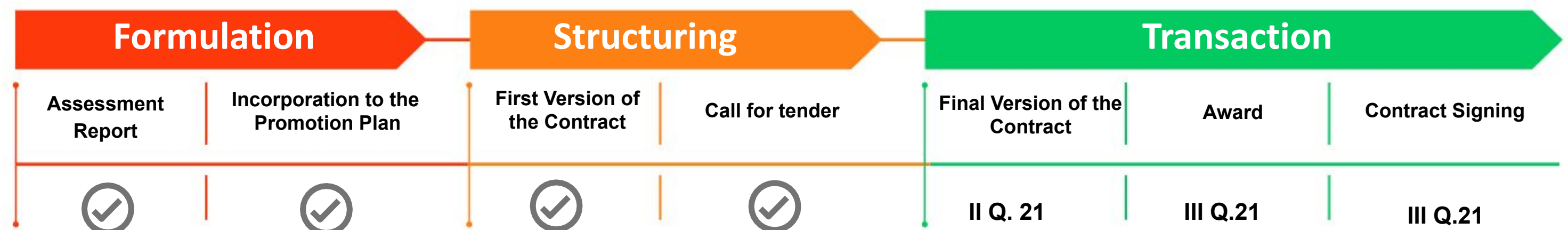
16 years



### AREA OF INFLUENCE

Lima

  
**ESTIMATED AWARD DATE**  
3<sup>rd</sup>, Quarter 2021



# CENTRO HIGH-PERFORMANCE SCHOOLS: COAR CENTRO

## STRUCTURING



### RESPONSIBLE BODY

Ministry of Education



### MODALITY

Co-financed  
Private Initiative



### INVESTMENT (EXC. VAT)

US\$ 66 million



### TERM

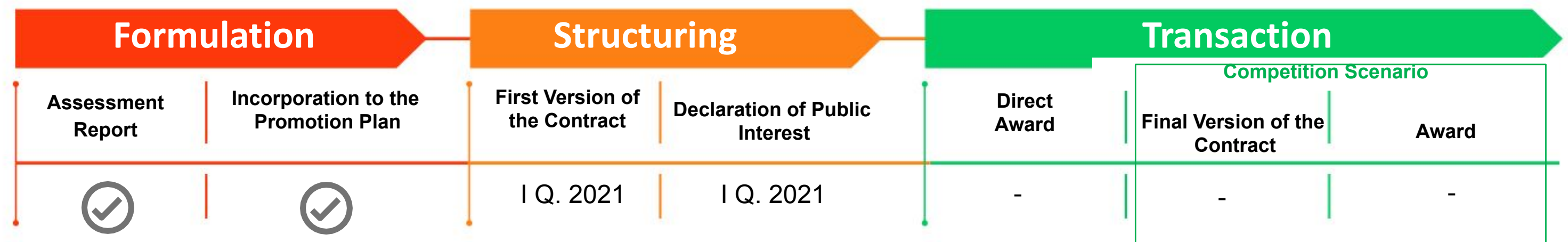
20 years



### AREA OF INFLUENCE

Pasco,  
Huancavelica  
and Cusco

  
**ESTIMATED  
DECLARATION OF  
PUBLIC INTEREST DATE**  
1<sup>st</sup>. Quarter 2021



# LIMA PERIPHERAL RING ROAD

## STRUCTURING



### RESPONSIBLE BODY

Ministry of Transport and Communications



### MODALITY

Co-financed  
Private Initiative



### INVESTMENT (EXC. VAT)

US\$ 1,965 million



### TERM

30 years



### AREA OF INFLUENCE

Lima and Callao

  
**ESTIMATED  
DECLARATION OF  
PUBLIC INTEREST DATE**  
2<sup>nd</sup>, Quarter 2021



# TWO NEW HOSPITALS: PIURA AND CHIMBOTE (ESSALUD)



## STRUCTURING



**RESPONSIBLE BODY**  
ESSALUD



**MODALITY**  
Co-financed  
State Initiative



**INVESTMENT (EXC. VAT)**  
US\$ 300 million



**TERM**  
20 years



**AREA OF INFLUENCE**  
Tumbes, Piura and Chimbote

**ESTIMATED AWARD DATE**  
4<sup>th</sup>, Quarter 2022



# PUERTO MALDONADO WASTEWATER TREATMENT PLANT

## TRANSACTION



### RESPONSIBLE BODY

Ministry of Housing, Construction and Sanitation



### MODALITY

Co-financed State Initiative



### INVESTMENT (EXC. VAT)

US\$ 55 million



### TERM

22.5 years

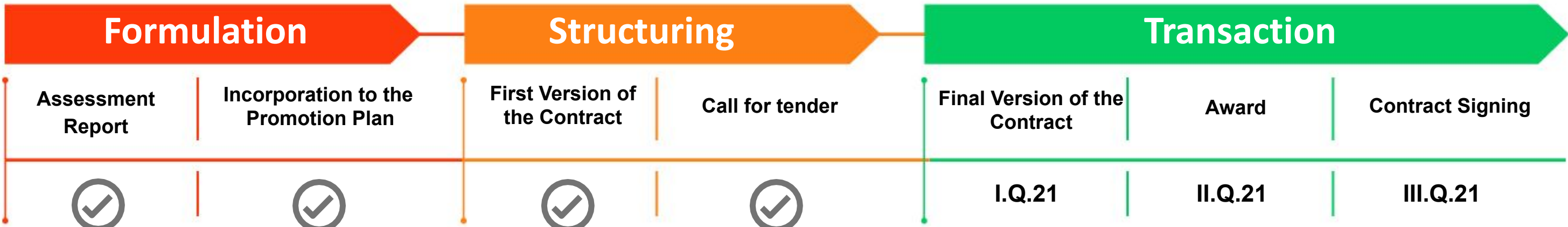


### AREA OF INFLUENCE

City of Puerto Maldonado, District and Province of Tambopata in the Region of Madre de Dios.



**ESTIMATED AWARD DATE**  
2<sup>nd</sup>, Quarter 2021



# HEADWORKS AND CONDUCTION WORKS FOR DRINKING WATER SUPPLY IN LIMA

## STRUCTURING



### RESPONSIBLE BODY

Ministry of Housing, Construction and Sanitation



### MODALITY

Self-financed  
State Initiative



### INVESTMENT (EXC. VAT)

US\$ 480 million



### TERM

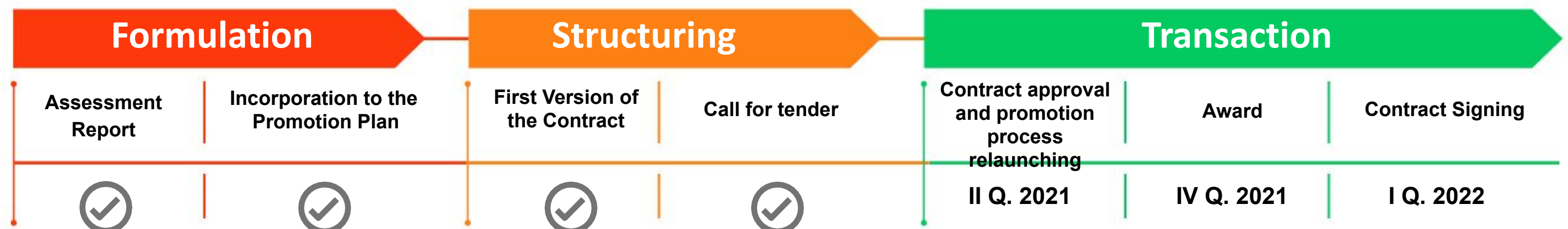
30 years



### AREA OF INFLUENCE

Lima and Junín

  
**ESTIMATED AWARD DATE**  
4<sup>th</sup>, Quarter 2022



# HUANCAYO WASTEWATER TREATMENT PLANT

## FORMULATION



### RESPONSIBLE BODY

Ministry of Housing, Construction and Sanitation



### MODALITY

Co-financed  
Private Initiative



### INVESTMENT (EXC. VAT)

US\$ 172 million



### TERM

23 years



### AREA OF INFLUENCE

Towns of Huancayo, El Tambo, Chilca, Huayucachi, Huancán, Viques and Huacrapuquio in the department of Junin.

  
**ESTIMATED DECLARATION OF PUBLIC INTEREST DATE**  
2<sup>nd</sup>, Quarter 2021





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